

688226

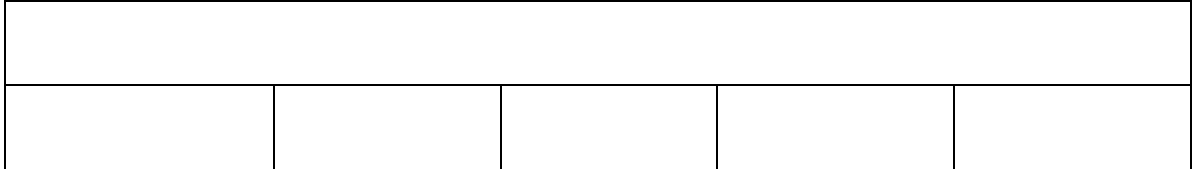
威腾电气集团股份有限公司
2022 年年度报告摘要

第一节 重要提示










www.sse.com.cn

/

| | | | | | |
|-------------|----|------|------------|----|----|
| 2022 | | | | | |
| | 10 | 1.38 | 2022 | 12 | 31 |
| 156,000,000 | | | 21,528,000 | | |
| | | | 30.79% | | |



A



| | | |
|--|--|---|
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |

SMBB

028

HJT

| | | |
|--|--|---|
| | | |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |
| | |  |

| | | |
|--|--|---|
| | |  |
| | |  |

1.

2012 B27
B271

1

2021 3
2035
2030 30%

2021 3 ,

6,700

51%

48%

2022
87.4GW 2022 392.04GW
2022 230GW 35.3%
2023 95-120GW
280GW-330GW

2011-2022

GW



P N TOPCon HJT
SMBB

3

2021
10%-20%

| Year | Technology | Capacity (GW) | Share (%) |
|------|------------|---------------|-----------|
| 2022 | TOPCon | 51.1 | 74.5% |
| 2022 | HJT | 25.9 | 236% |

50% +

2025 30GW 2020-2025 50% CNESA

2022 7.3GW 21.1GW

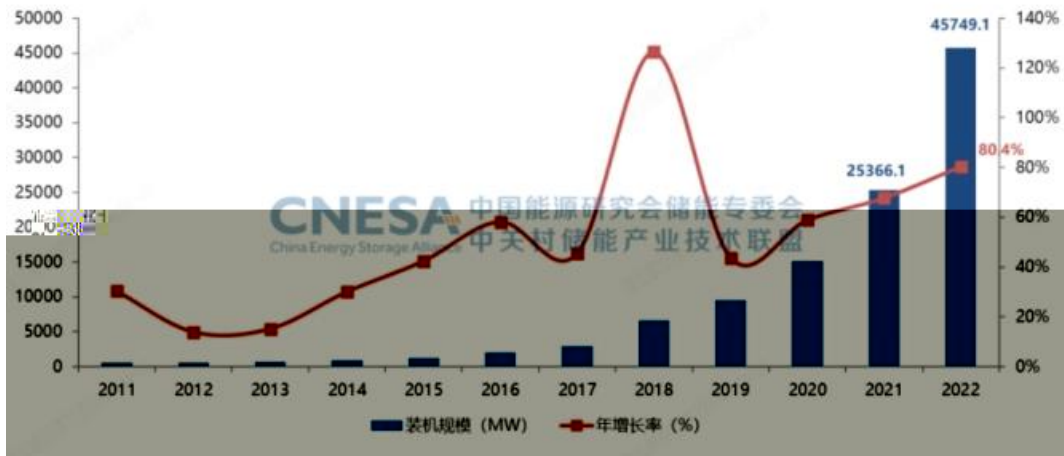
CNESA 2025 35.5GW

2025

55.9GW 2030 12

10% 2030

: MW



CNESA

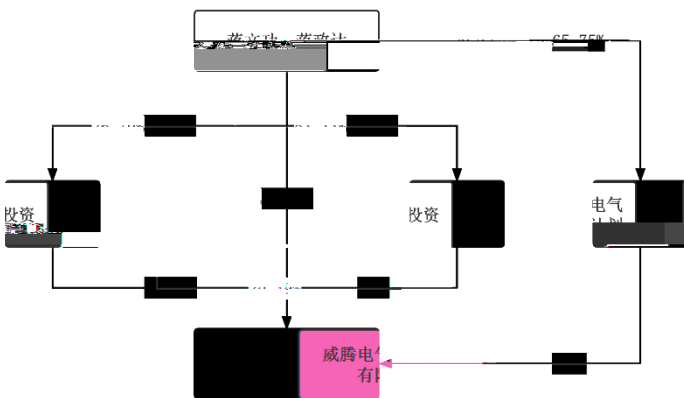
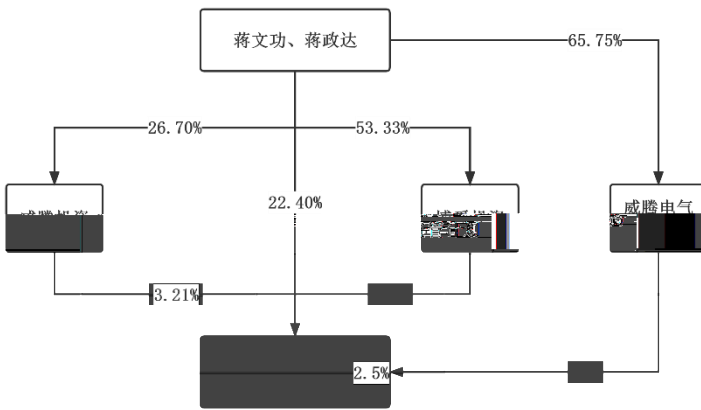
2.

3.

| | |
|--|---|
| | 0 |
| | |

(%)

| | |
|--|--|
| | |
| | |



1

| | | |
|----------|--------|----------|
| | 16.36 | 30.48% |
| 6,991.30 | 16.95% | 2022 |
| | | 18.77% |
| | | 5,944.53 |
| 60.01% | | |

2